

**DISTRIBUTION SCHEDULE AS ON MARCH 31, 2010**

Share or Debenture holding of nominal value	Share / Debenture Holders		Share / Debenture Amount		
	Rs. (1)	Number (2)	% to total (3)	Amount in Rs. (4)	% to total (5)
Upto 2,500		9937	66.983	9322190	4.359
2,501 - 5,000		1953	13.165	7904110	3.696
5,001 - 10,000		1746	11.769	12658520	5.918
10,001 - 20,000		672	4.53	9759100	4.563
20,001 - 30,000		189	1.274	4933880	2.307
30,001 - 40,000		76	0.512	2707550	1.266
40,001 - 50,000		71	0.479	3258810	1.524
50,001 - 1,00,000		97	0.654	6709620	3.137
1,00,001 & Above		94	0.634	156628350	73.231
<b>Total</b>		<b>14835</b>	<b>100</b>	<b>213882130</b>	<b>100</b>

### Statement Showing Shareholding Pattern

Name of the Company : OMAX AUTOS LIMITED

Scrip Code : 520021

Quarter Ended : MARCH 31, 2010

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	21	7,268,350	407,000	33.98	33.98	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	
(c)	Bodies Corporate	1	3,894,504	3,270,004	18.21	18.21	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	
	<b>Sub Total(A)(1)</b>	<b>22</b>	<b>11,162,854</b>	<b>3,677,004</b>	<b>52.19</b>	<b>52.19</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>22</b>	<b>11,162,854</b>	<b>3,677,004</b>	<b>52.19</b>	<b>52.19</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>						NA	NA
<b>1</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	88,939	88,939	0.42	0.42		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	NIL	0	0	0	0.00	0.00		
(h-ii)	NIL	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>88,939</b>	<b>88,939</b>	<b>0.42</b>	<b>0.42</b>		

<b>B 2</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate #	482	3,607,399	3,601,398	16.87	16.87		
(b)	Individuals							
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	13,745	4,894,926	4,264,277	22.89	22.89		
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II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	44	1,175,672	1,113,222	5.50	5.50		
(c)	Any Other					0.00		
(c-i)	Trusts	4	1,902	102	0.01	0.01		
(c-ii)	Directors & their Relatives	3	35,870	35,870	0.17	0.17		
(c-iii)	Non-Resident Indians	146	193,872	193,872	0.91	0.91		
(c-iv)	Clearing Members	75	38,096	38,096	0.18	0.18		
(c-v)	Hindu Undivided Families	311	188,683	188,683	0.88	0.88		
	<b>Sub-Total (B)(2)</b>	<b>14,810</b>	<b>10,136,420</b>	<b>9,435,520</b>	<b>47.39</b>	<b>47.39</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>14,813</b>	<b>10,225,359</b>	<b>9,524,459</b>	<b>47.81</b>	<b>47.81</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>14,835</b>	<b>21,388,213</b>	<b>13,201,463</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14,835</b>	<b>21,388,213</b>	<b>13,201,463</b>	NA	<b>100.00</b>		

(I)(b) **Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	RAVINDER KUMAR MEHTA	1364600	6.38015	0	0	0
2	SATENDER MOHAN MEHTA	194400	0.90891	0	0	0
3	JATENDER KUMAR MEHTA	1299600	6.07624	0	0	0
4	SURENDER KUMAR MEHTA	57200	0.26744	0	0	0
5	SWARAJ MEHTA	465000	2.17409	0	0	0
6	SUDESH MEHTA	355200	1.66073	0	0	0
7	KIRAN MEHTA	201600	0.94258	0	0	0
8	USHA MEHTA	125800	0.58817	0	0	0
9	ATUL MEHTA	97800	0.45726	0	0	0
10	VARUN MEHTA	317100	1.48259	0	0	0
11	VIVEK MEHTA	310000	1.4494	0	0	0
12	S.M MEHTA	872950	4.08145	0	0	0
13	S.K MEHTA	114600	0.53581	0	0	0
14	RAJ DULARI	21000	0.09818	0	0	0
15	DEVASHISH MEHTA	227000	1.06133	0	0	0
16	J.K.MEHTA - HUF (KARTA - J.K.MEHTA)	83500	0.3904	0	0	0
17	R.K.MEHTA - HUF (KARTA - R.K.MEHTA)	4500	0.02104	0	0	0
18	S.K.MEHTA - HUF (KARTA - S.K.MEHTA)	836700	3.91197	0	0	0
19	AMIT MEHTA	180000	0.84159	0	0	0
20	NIDHI MEHTA	138000	0.64522	0	0	0
21	VEDANJALI MEHTA (F & G ATUL ME)	1800	0.00842	0	0	0
22	FORERUNNER CAPITAL INVESTMENTS LIMITED	3894504	18.20865	0	0	0
	<b>TOTAL</b>	<b>11162854</b>	<b>52.19162</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	AUTO VISION INDIA PRIVATE LIMITED	430495	2.01277
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	1391206	6.50455
3	MARS ASSOCIATES PRIVATE LIMITED	229215	1.07169
4	AUTO TOOLS PVT. LTD.	258705	1.20957
	<b>TOTAL</b>	<b>2309621</b>	<b>10.79857</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil
	<b>TOTAL</b>		<b>0.00</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>