

**OMAX AUTOS LIMITED**  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2007**

(AMOUNT IN LACS)

	PARTICULARS	Quarter ended on		Half Year ended on		Year ended on
		30-Sept. '07	30-Sept. '06	30-Sept.'07	30-Sept.'06	31-March '07
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
	Sales/Income from operations	21001	20216	41874	39510	83850
	Less : Excise Duty & Sale Tax	3641	3355	7288	6619	14896
1	Net Sales/Income from operations	17360	16861	34586	32891	68954
2	Other Income	3	5	3	21	80
3	<b>TOTAL INCOME (1+2)</b>	<b>17363</b>	<b>16866</b>	<b>34589</b>	<b>32912</b>	<b>69034</b>
4	<b>EXPENDITURES</b>					
	a) Increase/ decrease in Stock in trade	160	29	133	-287	-708
	b) Consumption of Raw materials	11751	11241	23418	22205	46992
	c) Consumption of Stores & Tools	624	643	1271	1317	2595
	d) Personnel Expenses	1894	1600	3653	3162	6629
	e) Power , Fuel & Lubricants	616	651	1253	1303	2592
	f) Other Expenditure	978	1024	1965	1951	4134
5	<b>Profit from Ordinary Activities Before Interest, Depreciation &amp; Tax</b>	<b>1340</b>	<b>1678</b>	<b>2896</b>	<b>3261</b>	<b>6800</b>
6	Depreciation	667	532	1279	1035	2122
7	Interest & Financial Charges (net)	326	241	652	450	1047
8	Exceptional Items (See Note 2)	392	-	392	-	-
9	<b>PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX</b>	<b>739</b>	<b>905</b>	<b>1357</b>	<b>1776</b>	<b>3631</b>
10	Tax Expense	243	322	458	623	1266
11	<b>NET PROFIT FROM ORDINARY ACTIVITIES AFTER TAX</b>	<b>496</b>	<b>583</b>	<b>899</b>	<b>1153</b>	<b>2365</b>
12	Extraordinary items (net of tax expense) Prior Period expenses/income	-3	-17	-3	-26	238
13	<b>NET PROFIT</b>	<b>493</b>	<b>566</b>	<b>896</b>	<b>1127</b>	<b>2603</b>
14	Paid up equity share capital (Face value of Rs.10/-per share	2139	2139	2139	2139	2139
15	Reserves (excluding revaluation reserve)					11194
16	<b>Basic/Diluted Earning per share (Rs.)</b>					
	a) Before Extraordinary Items	2.32	2.73	4.20	5.39	11.06
	b) After Extraordinary Items	2.30	2.65	4.19	5.27	12.17
17	Aggregate of non-promoters' shareholding Number of Shares of Rs.10/- each % of holding	10236381 47.87%	10238381 47.87%	10236381 47.87%	10238381 47.87%	10236381 47.87%

NOTES :

- The above unaudited results for the quarter ended 30th September, 2007 were reviewed and recommended by the Audit committee in its meeting held on 29.10.2007 and thereafter approved and taken on record by the Board of Directors in its meeting held on the same day.
- Exceptional Items represents profit of Rs.648 Lacs on Sale of Land and Building of Gurgaon Plant and Loss of Rs. 256 Lacs on Sale of its entire investment in the subsidiary Omax Steels Ltd.
- Provision for deferred taxation required in accordance with Accounting Standard 22 of ICAI has been made in the accounts
- The Company primarily operates in one business segment viz. Auto Components and Parts
- The Statutory Auditors of the Company have conducted a " Limited Review" of the financial results for the period ended on 30th September,2007.
- Previous year's figures have been regrouped and rearranged wherever necessary.
- The status of the Investors' complaints received during the quarter ended 30th September 2007:  
Opening :Nil                      Received : 1                      Resolved: 1                      Pending : Nil

BY ORDER OF THE BOARD

Sd/-

JATENDER MEHTA  
(MANAGING DIRECTOR)

PLACE : NEW DELHI  
DATED : 29.10.2007