

SHAREHOLDING PATTERN AS PER CLAUSE 35

(I)(a) Statement Showing Shareholding Pattern

Name of the Company: **Omax Autos Limited**
 Scrip Code: 520021
 For the Quarter ended 30-09-2007

Category	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in Demat Form	Total Shareholding as a percentage of total number of Shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
A	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	21	7268350	94850	33.98	33.98
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	3883482	1298982	18.16	18.16
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
	Sub- Total (A)(1)	22	11151832	1393832	52.14	52.14
(2)	Foreign					
(a)	Individuals/ (NRIs / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
	Sub- Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	22	11151832	1393832	52.14	52.14
B	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	2	629363	629363	2.94	2.94
(b)	Financial Institutions/ Banks	1	500	500	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	6	405368	405368	1.90	1.90
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
	Sub- Total (B)(1)	9	1035231	1035231	4.84	4.84
(2)	Non-Institutions					
(a)	Bodies Corporate	458	3414329	3408328	15.96	15.96
(b)	Individual Holdings nominal share capital <=Rs. 1 Lakh	12437	4247843	3523581	19.86	19.86
(c)	Individual Holdings nominal share capital > Rs. 1 Lakh	41	1145830	1083380	5.36	5.36
(d)	Others					
	i) Trusts	3	1802	2	0.01	0.01
	ii) Directors & their Relatives	2	35330	35330	0.17	0.17
	iii) Non Resident Indians	136	138821	138821	0.65	0.65
	iv) Clearing Members	117	92485	92485	0.43	0.43
	v) Hindu Undivided Families	246	124710	124710	0.58	0.58
	Sub- Total (B)(2)	13440	9201150.00	8406637.00	43.02	43.02
	Total Public Shareholding (B)= (B)(1)+(B)(2)	13449	10236381	9441868	47.86	47.86
	Total (A) + (B)	13471	21388213	10835700	100.00	100.00
C	Shares held by custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	GRAND TOTAL (A) + (B) + (C)	13471	21388213	10835700	100.00	100.00

**(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

Sr.No.	Name of the Shareholder	Number of Shares	Share as a percentage of total number of Shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Ravinder Kumar Mehta	1364600	6.38
2	Satender Mohan Mehta	194400	0.91
3	Jatender Kumar Mehta	1299600	6.08
4	Surender Kumar Mehta	57200	0.27
5	Swaraj Mehta	465000	2.17
6	Sudesh Mehta	355200	1.66
7	Kiran Mehta	201600	0.94
8	Usha Mehta	125800	0.59
9	Atul Mehta	97800	0.46
10	Varun Mehta	317100	1.48
11	Vivek Mehta	310000	1.45
12	S M Mehta (HUF)	872950	4.08
13	S K Mehta (HUF)	114600	0.54
14	Raj Dulari	21000	0.10
15	Devashish Mehta	227000	1.06
16	J.K.Mehta-HUF (Karta- J.K.Mehta	83500	0.39
17	R.K.Mehta-HUF (Karta- R.K.Mehta	4500	0.02
18	S.K.Mehta-HUF (Karta- S.K.Mehta	836700	3.91
19	Amit Mehta	180000	0.84
20	Nidhi Mehta	138000	0.65
21	Vedanjali Mehta (F&G Atul Mehta)	1800	0.01
22	Forerunner Capital Investments Limited	3883482	18.16
	TOTAL	11151832	52.14

**(I)(c)Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of Total Number of Shares**

Sr.No.	Name of the Shareholder	Number of Shares	Share as a percentage of total number of Shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Principal Trustee Company Pvt. Ltd. A/C Principal Mutual Fund Principal Tax Saving Fund	282536	1.32
2	SBIMF-Magnum Sector Funds, Umbrella-Emerging Business Fund	346827	1.62
4	Minivet Limited	233414	1.09
5	Auto Vision India Pvt. Ltd.	332720	1.56
6	ICICI Prudential Life Insurance company Ltd.	1611625	7.54
7	Auto Tools Pvt. Ltd.	258705	1.21
	TOTAL	3065827	14.33

(I)(d) Statement showing details of Locked-in-Shares

Sr.No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A)+(B)+C indicated in Statement at para (I)(a) above}
		0.00	0.00
	TOTAL	0.00	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Types of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Share underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0.00	0.00	0.00
		0.00	0.00	0.00
	TOTAL	0.00	0.00	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Share underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00	0.00
			0.00	0.00
	TOTAL		0.00	0.00