

**SHAREHOLDING PATTERN AS PER CLAUSE 35**

**(I)(a) Statement Showing Shareholding Pattern**

Name of the Company: **Omax Autos Limited**  
 Scrip Code: 520021  
 For the Quarter ended 30-06-2008

Category	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in Demat Form	Total Shareholding as a percentage of total number of Shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	21	7268350	407000	33.98	33.98
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	3883482	1298982	18.16	18.16
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
	Sub- Total (A)(1)	22	11151832	1705982	52.14	52.14
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals/ (NRIs / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
	Sub- Total (A)(2)	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>22</b>	<b>11151832</b>	<b>1705982</b>	<b>52.14</b>	<b>52.14</b>
<b>B</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	1	282536	282536	1.32	1.32
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	4	139449	139449	0.65	0.65
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
	Sub- Total (B)(1)	5	421985	421985	1.98	1.97
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	441	3579549	3573548	16.74	16.74
(b)	Individual Holdings nominal share capital <=Rs. 1 Lakh	12845	4530573	3851916	21.18	21.18
(c)	Individual Holdings nominal share capital > Rs. 1 Lakh	43	1376845	1314395	6.44	6.44
(d)	Others					
	i) Trusts	3	1802	2	0.01	0.01
	ii) Directors & their Relatives	2	30200	30200	0.14	0.14
	iii) Non Resident Indians	132	128462	128462	0.60	0.60
	iv) Clearing Members	33	11435	11435	0.05	0.05
	v) Hindu Undivided Families	272	155530	155530	0.73	0.73
	Sub- Total (B)(2)	13771	9814396.00	9065488.00	45.89	45.89
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>13776</b>	<b>10236381</b>	<b>9487473</b>	<b>47.86</b>	<b>47.86</b>
	<b>Total (A) + (B)</b>	<b>13798</b>	<b>21388213</b>	<b>11193455</b>	<b>100.00</b>	<b>100.00</b>
<b>C</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>	0	0	0	0.00	0.00
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>13798</b>	<b>21388213</b>	<b>11193455</b>	<b>100.00</b>	<b>100.00</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"**

<b>Sr.No.</b>	<b>Name of the Shareholder</b>	<b>Number of Shares</b>	<b>Share as a percentage of total number of Shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Ravinder Kumar Mehta	1364600	6.38
2	Satender Mohan Mehta	194400	0.91
3	Jatender Kumar Mehta	1299600	6.08
4	Surender Kumar Mehta	57200	0.27
5	Swaraj Mehta	465000	2.17
6	Sudesh Mehta	355200	1.66
7	Kiran Mehta	201600	0.94
8	Usha Mehta	125800	0.59
9	Atul Mehta	97800	0.46
10	Varun Mehta	317100	1.48
11	Vivek Mehta	310000	1.45
12	S M Mehta (HUF)	872950	4.08
13	S K Mehta (HUF)	114600	0.54
14	Raj Dulari	21000	0.10
15	Devashish Mehta	227000	1.06
16	J.K.Mehta-HUF (Karta-J.K.Mehta	83500	0.39
17	R.K.Mehta-HUF (Karta-R.K.Mehta	4500	0.02
18	S.K.Mehta-HUF (Karta-S.K.Mehta	836700	3.91
19	Amit Mehta	180000	0.84
20	Nidhi Mehta	138000	0.65
21	Vedanjali Mehta (F&G Atul Mehta)	1800	0.01
22	Forerunner Capital Investments Limited	3883482	18.16
	<b>TOTAL</b>	<b>11151832</b>	<b>52.14</b>

**(I)(c)Statement showing Shareholding of persons belonging to the category  
"Public" and holding more than 1% of Total Number of Shares**

<b>Sr.No.</b>	<b>Name of the Shareholder</b>	<b>Number of Shares</b>	<b>Share as a percentage of total number of Shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Principal Trustee Company Pvt. Ltd. A/C Principal Mutual Fund Principal Tax Saving Fund	282536	1.32
2	Auto Vision India Pvt. Ltd.	332720	1.56
3	ICICI Prudential Life Insurance company Ltd.	1650340	7.72
4	Auto Tools Pvt. Ltd.	258705	1.21
	<b>TOTAL</b>	<b>2524301</b>	<b>11.80</b>

**(I)(d) Statement showing details of Locked-in-Shares**

Sr.No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A)+(B)+C indicated in Statement at para (I)(a) above}
		0.00	0.00
	<b>TOTAL</b>	<b>0.00</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr.No.	Types of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Share underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0.00	0.00	0.00
		0.00	0.00	0.00
	<b>TOTAL</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Share underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00	0.00
			0.00	0.00
	<b>TOTAL</b>		<b>0.00</b>	<b>0.00</b>