

**SHAREHOLDING PATTERN AS PER CLAUSE 35**

**(I)(a) Statement Showing Shareholding Pattern**

Name of the Company: **Omax Autos Limited**

SYMBOL: 520021

For the Quarter ended 31-03-2007

Category	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in Demat Form	Total Shareholding as a percentage of total number of Shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	21	7268350	407000	33.98	33.98
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	3883482	1298982	18.16	18.16
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
	Sub- Total (A)(1)	22	11151832	1705982	52.14	52.14
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals/ (NRIs / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
	Sub- Total (A)(2)	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>22</b>	<b>11151832</b>	<b>1705982</b>	<b>52.14</b>	<b>52.14</b>
<b>B</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	2	851360	851360	3.98	3.98
(b)	Financial Institutions/ Banks	1	1800	1800	0.01	0.01
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	6	1499219	1499219	7.01	7.01
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
	Sub- Total (B)(1)	9	2352379	2352379	11.00	11.00
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	444	2502560	2496559	11.70	11.70
(b)	Individual Holdings nominal share capital <=Rs. 1 Lakh	12489	4018373	3278311	18.79	18.79
(c)	Individual Holdings nominal share capital > Rs. 1 Lakh	37	1034553	972103	4.84	4.84
(d)	Others					
	i) Trusts	1	1800	0	0.01	0.01
	ii) Directors & their Relatives	2	35330	35330	0.17	0.17
	iii) Non Resident Indians	134	159016	159016	0.74	0.74
	iv) Clearing Members	62	24496	24496	0.11	0.11
	v) Hindu Undivided Families	205	107874	107874	0.50	0.50
	Sub- Total (B)(2)	13374	7884002.00	7073689.00	36.86	36.86
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>13383</b>	<b>10236381</b>	<b>9426068</b>	<b>47.86</b>	<b>47.86</b>
	<b>Total (A) + (B)</b>	<b>13405</b>	<b>21388213</b>	<b>11132050</b>	<b>100.00</b>	<b>100.00</b>
<b>C</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>	0	0	0	0.00	0.00
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>13405</b>	<b>21388213</b>	<b>11132050</b>	<b>100.00</b>	<b>100.00</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"**

Sr.No.	Name of the Shareholder	Number of Shares	Share as a percentage of total number of Shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Ravinder Kumar Mehta	1364600	6.38
2	Satender Mohan Mehta	194400	0.91
3	Jatender Kumar Mehta	1299600	6.08
4	Surender Kumar Mehta	57200	0.27
5	Swaraj Mehta	465000	2.17
6	Sudesh Mehta	355200	1.66
7	Kiran Mehta	201600	0.94
8	Usha Mehta	125800	0.59
9	Atul Mehta	97800	0.46
10	Varun Mehta	317100	1.48
11	Vivek Mehta	310000	1.45
12	S M Mehta (HUF)	872950	4.08
13	S K Mehta (HUF)	114600	0.54
14	Raj Dulari	21000	0.10
15	Devashish Mehta	227000	1.06
16	J.K.Mehta-HUF (Karta- J.K.Mehta	83500	0.39
17	R.K.Mehta-HUF (Karta- R.K.Mehta	4500	0.02
18	S.K.Mehta-HUF (Karta- S.K.Mehta	836700	3.91
19	Amit Mehta	180000	0.84
20	Nidhi Mehta	138000	0.65
21	Vedanjali Mehta (F&G Atul Mehta)	1800	0.01
22	Forerunner Capital Investments Limited	3883482	18.16
	<b>TOTAL</b>	<b>11151832</b>	<b>52.14</b>

**(I)(c)Statement showing Shareholding of persons belonging to the category  
"Public" and holding more than 1% of Total Number of Shares**

Sr.No.	Name of the Shareholder	Number of Shares	Share as a percentage of total number of Shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Principal Trustee Company Pvt. Ltd. A/C Principal Mutual Fund Principal Tax Saving Fund	406463	1.90
2	SBIMF-Magnum Sector Funds, Umbrella-Emerging Business Fund	444897	2.08
3	BSMA Limited	1126356	5.27
4	Minivet Limited	233414	1.09
5	Auto Vision India Pvt. Ltd.	332720	1.56
6	ICICI Prudential Life Insurance company Ltd.	842092	3.94
7	Auto Tools Pvt. Ltd.	258705	1.21
	<b>TOTAL</b>	<b>3644647</b>	<b>17.04</b>

**(I)(d) Statement showing details of Locked-in-Shares**

Sr.No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A)+(B)+C indicated in Statement at para (I)(a) above}
		0.00	0.00
	<b>TOTAL</b>	<b>0.00</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr.No.	Types of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Share underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0.00	0.00	0.00
		0.00	0.00	0.00
	<b>TOTAL</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Share underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00	0.00
			0.00	0.00
	<b>TOTAL</b>		<b>0.00</b>	<b>0.00</b>